

COLACINO TAX

INCOME TAX RETURN SPECIALISTS

QUARTERLY ESTIMATE WORKSHEET

Taxpayer Name

Contact #

Spouse Name

Filing Status

Quarter # _____

TAXPAYER

SPOUSE

Freelance/self-employed
income / 1099 income

TOTAL YEAR TO DATE

TOTAL YEAR TO DATE

Total estimated expenses

TOTAL YEAR TO DATE

TOTAL YEAR TO DATE

Y-T-D estimated already
paid to **IRS**

Y-T-D estimated already
paid to **NY State**

If you also have W-2 income, please provide a copy of your last paystub* OR the following information:

*If you file a joint tax return, we need a copy of both of your last paystubs.

W-2 income

Federal withholding

State withholding

Local withholding

Investment/interest
income

Y-T-D mortgage interest

Y-T-D real estate tax

Notes